

Dadheech Infrastructures Private Limited
List of Creditors as on 28.04.2025 (Liquidation commencement date)
(pursuant to claim drawn on or before 28.04.2025)

SL. NO.	Category of stakeholders	Summary of claims received		Summary of claims admitted		Amount of contingent Claims	Amount of claims rejected (INR)	Amount of claims under verification	Details in annexure	Remarks if any	Details in Annexure
		No. of claims	Amount (IN INR)	No. of claims	Amount (IN INR)						
1	Unpaid insolvency resolution process costs		6,87,826								
2	Liquidation costs incurred till as on 15th July'2025		2,87,261								
3	Secured financial creditors	4	5,31,39,98,506	4	5,31,39,98,506	-	0	-	-		1
4	Unsecured financial creditors	2	12,63,42,472	2	10,35,35,852	-	2,28,06,620				2
5	Operational creditors (Workmen)	0	0	-	0	-	0				3
6	Operational creditors (Employees)	0	0	-	0	-	0				4
7	Operational creditors (Government Dues)	8	1,76,41,16,907	6	34,56,86,542	-	1,41,84,30,365				5
8	Operational creditors (other than Workmen, Employees and Government Dues)	2	76,21,526	2	51,05,856	-	25,15,670				6
9	Other stakeholders, if any (other than financial creditors and operational creditors)	0	0		0	-	0				7
TOTAL		16	7,21,20,79,411	14	5,76,83,26,756	0	1,44,37,52,655	0	0	0	

***Summary of claims received** includes only claims received during the liquidation period However, one claimant, namely Saraswat Varma & Co (Tax Consultant), has not filed their claim in the liquidation period; hence, the same has been taken from the CIRP Period.

2. D.G.Map - Operational Creditors Claim worth INR 137,88,13,996 has been rejected on account of ongoing arbitration proceedings wherein Ms. Mukta Gupta has been appointed as a Sole Arbitrator.

List of Stakeholders												
Type	Type	SI No	Name of Party	Nature	Security Int relinquis hed	Amount of Claim Received (Rs)	Amount of Claim Admitted (Rs)	Amount of Claim Rejected (Rs)	Voting Percentage	Remarks (If any)		
Secured Financial Creditors	Financial Creditors	1	SREI	SFC	Yes	3,74,93,98,915.00	3,74,93,98,915.00	-	65.000%			
		2	Paceman Sales Promotion Prvt. Ltd.	SFC	Yes	73,56,64,585.00	73,56,64,585.00	-	12.754%			
		3	Norifox Vincom Private Limited	SFC	Yes	68,74,71,172.00	68,74,71,172.00	-	11.918%			
		4	Acetylene Trexim Private Limited	SFC	Yes	14,14,63,834.00	14,14,63,834.00	-	2.452%			
Unsecured Financial Creditors		5	DD Infrastructures	USFC	NA	11,16,95,897.00	8,88,89,276.71	2,28,06,620.29	1.541%			
		6	Robbs Traders & Finance Private Limited	USFC	NA	1,46,46,575.00	1,46,46,575.00	-	0.254%			
Operational Creditors - Govt. dues OC- Other than Govt.	Operational Creditors	1	ESIC	OC-Govt. Dept.		2,73,218.00	2,73,218.00	-	0.005%			
		2	CT & GST Circle, Bhubaneswar	OC-Govt. Dept.		2,96,489.00	2,96,489.00	-	0.005%			
		5	Income Tax Office - TDS Ward 1(3) Kolkata	OC-Govt. Dept.		27,84,410	27,84,410.00	-	0.048%			
		6	DCIT, Central Circle-1(2), Kolkata	OC-Govt. Dept.		28,71,28,812.00	28,71,28,812.00	-	4.978%			
		7	Office of the Joint Commissioner, Commercial Taxes, Lalbazar, VAT	OC-Govt. Dept.		2,87,12,000.00	2,87,12,000.00	-	0.498%			
		8	Office of the Joint Commissioner of State Tax, Ahmedabad	OC-Govt. Dept.		2,64,91,613.00	2,64,91,613.00	-	0.459%			
		9	Saraswat Varma & Co (Accounts & Auditing)	Other - OC		6,00,000.00	6,00,000.00	-	0.010%	CIRP Period		
		10	M/s Unique Interior (Mithai Singh)	Other - OC		70,21,526.00	45,05,856.00	25,15,670.00	0.078%			
		TOTAL Claims						5,79,36,49,046.00	5,76,83,26,755.71	2,53,22,290.29	100.000%	

ANNEXURE - 1

Dadheech Infrastructures Private Limited in Liquidation
List of Creditors as on 28th April, 2025 (Liquidation Commencement Date)
 (pursuant to claim drawn on or before 28.04.2025)

FINANCIAL CREDITORS

SL. NO.	Name of Creditors	Details of Claim received		Details of claims admitted							Amount of Contingent Claim	Amount of any mutual dues that may be set off	Amount of Claim rejected	Amount of Claim under verification	Remarks, if any
		Date of receipt	Amount claimed (INR)	Amount of claim admitted (INR)	Nature of Claim	Amount covered by Security Interest (INR)	Whether Security Interest relinquished (Y/N)	Detail of security interest	Amount covered by guarantee (INR)	% share of total amount of claim admitted					
1	SREI Equipment Finance Limited	27.05.2025	3,74,93,98,915.00	3,74,93,98,915.00	Secured Financial Creditor - As Lender	3,74,93,98,915.00	Y	Annexure A	3,74,93,98,915.00	65.00%	NIL	NIL	NIL	NIL	NIL
2	Paceman Sales Promotion Prvt. Ltd.	28.05.2025	73,56,64,585.00	73,56,64,585.00	Secured Financial Creditor - As Creditor	73,56,64,585.00	Y	Annexure B	73,56,64,585.00	12.75%	NIL	NIL	NIL	NIL	NIL
3	Norifox Vincom Private Limited	28.05.2025	68,74,71,172.00	68,74,71,172.00	Secured Financial Creditor - As Creditor	68,74,71,172.00	Y	Annexure C	68,74,71,172.00	11.92%	NIL	NIL	NIL	NIL	NIL
4	Acetylene Trexim Private Limited	28.05.2025	14,14,63,834.00	14,14,63,834.00	Secured Financial Creditor - As Creditor	14,14,63,834.00	Y	Annexure D	14,14,63,834.00	2.45%	NIL	NIL	NIL	NIL	NIL
TOTAL				5,31,39,98,506.00	5,31,39,98,506.00	-	-	-	5,31,39,98,506.00	92.12%	-	-	-	-	-

Annexure A

SREI Equipment Finance Limited

Primary Security

a. Term Loan: 1st Charge over the Asset including but not limited to any receivables thereto in a form satisfactory to SEFL upon the terms and conditions specified in this agreement .

Collateral Security

a. Term loan : If at any time SEFL is of the opinion that the security provided by the customer has become inadequate to cover the facility, then the customer to that shortfall shall provide and furnish to the SEFL, to its satisfaction, such additional security as may be acceptable to the company to cover such deficiency or outstanding liability.

Guarantee

Personal Guarantee:

1. Sanjeev Kumar Sharma

Annexure B	
Paceman Sales Promotion Private Limited	
A	Primary Security
	<p>1. All amount on any account receivables in respect of the projects of "Dadheech " DG Map/ PHASE-II/KAPURTHALA/KPG-40/133/ES" and DGMAP PHASE II/AHMEDABAD/PKG-25(R&C)/01" (Designated Projects ") are given as security and charged towards the repayment of said outstanding loan and interest thereon and all further loans and advances that may be made hereafter and interest thereon and for payment of all costs and expenses connected thereto including for recovery of the same by Acetylene Trexim Private Limited, Paceman Salaes Promotion Privagte Limited & NorfiOX Vincom Private Limited.</p> <p>2. Personal Guarantee of present Directors and the Company Dadheech Infrastructures Private Limited.</p> <p>3. Guarantee of Dreamland Construction Pvt. Ltd, Sanjeevani Vinimay Pvt. Ltd, Fastrack Commodeal Pvt. Ltd. Balanced Commosale Pvt. Ltd, Rajmahal Commodeal Pvt. Ltd, Timely Tradecom Pvt. Ltd., Virat Merchandise Pvt. Ltd., Ishayu Vintrade Pvt. Ltd., Safelift Mercantile Pvt. Ltd., Manimudra Vintrade Pvt. Ltd., & Fairway Sales Pvt. Ltd., and the securities provided by such guarantors.</p> <p>4. All Plant, Machinery, equipment, stock, goods, and vehicles in use foor the designated projects are hypothecated to Acetylene Trexim Private Limited, Paceman Salaes Promotion Privagte Limited & NorfiOX Vincom Private Limited.</p>

Annexure C	
Norfox Vincom Private Limited	
Primary Security	
	<p>1. All amount on any account receivables in respect of the projects of "Dadheech " DG Map/ PHASE-II/KAPURTHALA/KPG-40/133/E8" and DGMAP PHASE II/AHMEDABAD/PKG-25(R&C)/01" (Designated Projects ") are given as security and charged towards the repayment of said outstanding loan and interest thereon and all further loans and advances that may be made hereafter and interest thereon and for payment of all costs and expenses connected thereto including for recovery of the same by Acetylene Trexim Private Limited, Paceman Salaes Promotion Privagte Limited & Norfox Vincom Private Limited.</p> <p>2. Personal Guarantee of present Directors and the Company Dadheech Infrastructures Private Limited.</p> <p>3. Guarantee of Dreamland Construction Pvt. Ltd, Sanjeevani Vinimay Pvt. Ltd, Fastrack Commodeal Pvt. Ltd. Balanced Commosale Pvt. Ltd, Rajmahal Commodeal Pvt. Ltd, Timely Tradecom Pvt. Ltd., Virat Merchandise Pvt. Ltd., Ishayu Vintrade Pvt. Ltd., Safelift Mercantile Pvt. Ltd., Manimudra Vintrade Pvt. Ltd., & Fairway Sales Pvt. Ltd., and the securities provided by such guarantors.</p> <p>4. All Plant, Machinery, equipment, stock, goods, and vehicles in use foor the designated projects are hypothecated to Acetylene Trexim Private Limited, Paceman Salaes Promotion Privagte Limited & Norfox Vincom Private Limited.</p>
Annexure D	
Acetylene Trexim Private Limited	
	<p>1. All amount on any account receivables in respect of the projects of "Dadheech " DG Map/ PHASE-II/KAPURTHALA/KPG-40/133/E8" and DGMAP PHASE II/AHMEDABAD/PKG-25(R&C)/01" (Designated Projects ") are given as security and charged towards the repayment of said outstanding loan and interest thereon and all further loans and advances that may be made hereafter and interest thereon and for payment of all costs and expenses connected thereto including for recovery of the same by Acetylene Trexim Private Limited, Paceman Salaes Promotion Privagte Limited & Norfox Vincom Private Limited.</p> <p>2. Personal Guarantee of present Directors and the Company Dadheech Infrastructures Private Limited.</p> <p>3. Guarantee of Dreamland Construction Pvt. Ltd, Sanjeevani Vinimay Pvt. Ltd, Fastrack Commodeal Pvt. Ltd. Balanced Commosale Pvt. Ltd, Rajmahal Commodeal Pvt. Ltd, Timely Tradecom Pvt. Ltd., Virat Merchandise Pvt. Ltd., Ishayu Vintrade Pvt. Ltd., Safelift Mercantile Pvt. Ltd., Manimudra Vintrade Pvt. Ltd., & Fairway Sales Pvt. Ltd., and the securities provided by such guarantors.</p> <p>4. All Plant, Machinery, equipment, stock, goods, and vehicles in use foor the designated projects are hypothecated to Acetylene Trexim Private Limited, Paceman Salaes Promotion Privagte Limited & Norfox Vincom Private Limited.</p>

LIST - 2

Dadheech Infrastructures Private Limited in Liquidation
List of Creditors as on 28th April, 2025 (Liquidation Commencement Date)
 (pursuant to claim drawn on or before 28.04.2025)

FINANCIAL CREDITORS - UNSECURED

SL. NO.	Name of Creditors	Date of Claim received		Details of claims admitted						Amount of Contingent Claim	Amount of any mutual dues that may be set off	Amount of Claim rejected (INR)	Amount of Claim under verification	Remarks, if any	
		Date of receipt	Amount claimed(INR)	Amount of claim admitted (INR)	Nature of Claim	Amount covered by Security Interest	Whether Security Interest relinquished (Y/N)	Detail of security interest	Amount covered by guarantee						% share of total amount of claim admitted
1	DD Infrastructures	28.05.2025	11,16,95,897.00	8,88,89,276.71	Financial Creditor - Unsecured	NIL	NIL	NIL	NIL	1.54%	NIL	NIL	2,28,06,620.29	NIL	NIL
2	Robbs Traders & Finance Private Limited	10.05.2025	1,46,46,575.00	1,46,46,575.00	Financial Creditor - Unsecured	NIL	NIL	NIL	NIL	0.25%	NIL	NIL	NIL	NIL	NIL
TOTAL			12,63,42,472.00	10,35,35,851.71						1.79%			2,28,06,620.29		

Annexure E

a. Term Loan: The Claimant provided a loan without any agreement, issuance of laon is visible in Bank Statement along with the same. The Corporate Debtor issued Form 16A to the claimaint in 2014 wherein the amount paid back is mentioned.

Collateral Security

a. Term loan NIL

C Guarantee - NIL

Annexure - F

Robbs Traders & Finance Private Limited

A

1. Term Loan : The claimant on request of the Corporate Debtor provided business accommodated loan. An agreement was executed on 31 March 2018 between the parties along with an interest @ 15% wherein the Corporate Debtor committed to pay off the claim within a period of one year.

2. Guarantee : NIL

ANNEXURE 3

**Dadheech Infrastructures Private Limited in Liquidation
List of Creditors as on 28th April, 2025 (Liquidation Commencement Date)
(pursuant to claim drawn on or before 28.04.2025)**

OPERATIONAL CREDITORS - WORKMEN

SL. NO.	Name of Creditors	Date of Claim received		Details of claims admitted						Amount of Contingent Claim	Amount of any mutual dues that may be set off	Amount of Claim rejected (INR)	Amount of Claim under verification	Remarks, if any	
		Date of receipt	Amount claimed(INR)	Amount of claim admitted (INR)	Nature of Claim	Amount covered by Security Interest	Whether Security Interest relinquished (Y/N)	Detail of security interest	Amount covered by guarantee						% share of total amount of claim admitted
1						NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
2						NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	TOTAL		-	-						0.00%					

ANNEXURE 4

Dadheech Infrastructures Private Limited in Liquidation
List of Creditors as on 28th April, 2025 (Liquidation Commencement Date)
 (pursuant to claim drawn on or before 28.04.2025)

OPERATIONAL CREDITORS - EMPLOYEES

SL. NO.	Name of Creditors	Date of Claim received		Details of claims admitted						Amount of Contingent Claim	Amount of any mutual dues that may be set off	Amount of Claim rejected (INR)	Amount of Claim under verification	Remarks, if any	
		Date of receipt	Amount claimed(INR)	Amount of claim admitted (INR)	Nature of Claim	Amount covered by Security Interest	Whether Security Interest relinquished (Y/N)	Detail of security interest	Amount covered by guarantee						% share of total amount of claim admitted
1						NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
2						NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	TOTAL		-	-						0.00%					

ANNEXURE 5

Dadheech Infrastructures Private Limited in Liquidation
List of Creditors as on 28th April, 2025 (Liquidation Commencement Date)
(pursuant to claim drawn on or before 28.04.2025)

OPERATIONAL CREDITORS - GOVERNMENT DUES

SL. NO.	Name of Creditors	Date of Claim received		Details of claims admitted							Amount of Contingent Claim	Amount of any mutual dues that may be set off	Amount of Claim rejected (INR)	Amount of Claim under verification	Remarks, if any
		Date of receipt	Amount claimed(INR)	Amount of claim admitted (INR)	Nature of Claim	Amount covered by Security Interest	Whether Security Interest relinquished (Y/N)	Detail of security interest	Amount covered by guarantee	% share of total amount of claim admitted					
1	ESIC	26-05-2025	2,73,218.00	2,73,218.00	Operational Creditors - Govt. Dues	NIL	NIL	NIL	NIL	0.005%	NIL	NIL	-	NIL	NIL
2	CT & GST Circle, Bhubaneswar	26-05-2025	2,96,489.00	2,96,489.00	Operational Creditors - Govt. Dues	NIL	NIL	NIL	NIL	0.005%	NIL	NIL	-	NIL	NIL
3	Income Tax Office - TDS Ward 1(3) Kolkata	26-05-2025	27,84,410.00	27,84,410.00	Operational Creditors - Govt. Dues	NIL	NIL	NIL	NIL	0.048%	NIL	NIL	-	NIL	NIL
4	DCIT, Central Circle-1(2), Kolkata	21-05-2025	28,71,28,812.00	28,71,28,812.00	Operational Creditors - Govt. Dues	NIL	NIL	NIL	NIL	4.978%	NIL	NIL	-	NIL	NIL
5	Office of the Joint Commissioner, Commercial Taxes, Lalbazar, VAT	21-05-2025	2,87,12,000.00	2,87,12,000.00	Operational Creditors - Govt. Dues	NIL	NIL	NIL	NIL	0.498%	NIL	NIL	-	NIL	NIL
6	Office of the Joint Commissioner of State Tax, Ahmedabad	27-05-2025	2,64,91,613.00	2,64,91,613.00	Operational Creditors - Govt. Dues	NIL	NIL	NIL	NIL	0.459%	NIL	NIL	-	NIL	NIL
7	Office of the Commissioner of Customs (Export)	27-05-2025	3,96,16,369.00	-	Operational Creditors - Govt. Dues	NIL	NIL	NIL	NIL	-	NIL	NIL	3,96,16,369.00	NIL	NIL
8	D.G.Map	27-05-2025	1,37,88,13,996.00	-	Operational Creditors - Govt. Dues	NIL	NIL	NIL	NIL	-	NIL	NIL	1,37,88,13,996.00	NIL	NIL
TOTAL			1,76,41,16,907.00	34,56,86,542.00						5.99%			1,41,84,30,365.00		

ANNEXURE 6

Dadheech Infrastructures Private Limited in Liquidation
List of Creditors as on 28th April, 2025 (Liquidation Commencement Date)
 (pursuant to claim drawn on or before 28.04.2025)

OPERATIONAL CREDITORS - OTHER THAN WORKMEN, EMPLOYEES, AND GOVERNMENT DUES)

SL. NO.	Name of Creditors	Date of Claim received		Details of claims admitted							Amount of Contingent Claim	Amount of any mutual dues that may be set off	Amount of Claim rejected (INR)	Amount of Claim under verification	Remarks, if any
		Date of receipt	Amount claimed(INR)	Amount of claim admitted (INR)	Nature of Claim	Amount covered by Security Interest	Whether Security Interest relinquished (Y/N)	Detail of security interest	Amount covered by guarantee	% share of total amount of claim admitted					
1	Saraswat Varma & Co (Accounts & Auditing)	No Claim received in liquidation	6,00,000.00	6,00,000.00	Operational Creditors - Other than Workmen, employees & Govt.dues) - Govt. Dues	NIL	NIL	NIL	NIL	0.010%	NIL	NIL	-	NIL	NIL
2	M/s Unique Interior (Mithai Singh)	28-05-2025	70,21,526.00	45,05,856.00	Operational Creditors - Other than Workmen, employees & Govt.dues) - Govt. Dues	NIL	NIL	NIL	NIL	0.078%	NIL	NIL	25,15,670.00	NIL	NIL
TOTAL			76,21,526.00	51,05,856.00						0.089%			25,15,670.00		

ANNEXURE 7

Dadheech Infrastructures Private Limited in Liquidation
List of Creditors as on 28th April, 2025 (Liquidation Commencement Date)
(pursuant to claim drawn on or before 28.04.2025)

OTHER STAKEHOLDERS, IF ANY (Other than financial Creditors and Operational Creditors)

SL. NO.	Name of Creditors	Date of Claim received		Details of claims admitted							Amount of Contingent Claim	Amount of any mutual dues that may be set off	Amount of Claim rejected (INR)	Amount of Claim under verification	Remarks, if any
		Date of receipt	Amount claimed(INR)	Amount of claim admitted (INR)	Nature of Claim	Amount covered by Security Interest	Whether Security Interest relinquished (Y/N)	Detail of security interest	Amount covered by guarantee	% share of total amount of claim admitted					
1						NIL	NIL	NIL	NIL	0.000%	NIL	NIL	NIL	NIL	NIL
2						NIL	NIL	NIL	NIL	0.000%	NIL	NIL	NIL	NIL	NIL
	TOTAL		-	-						0.000%					